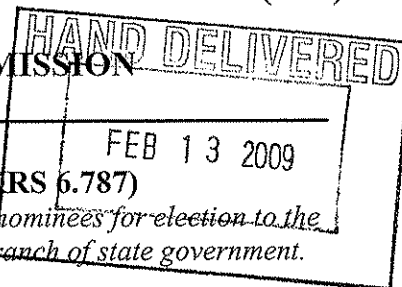


(2/99)

KENTUCKY LEGISLATIVE ETHICS COMMISSION



STATEMENT OF FINANCIAL DISCLOSURE (KRS 6.787)

*To be filed by: All members of the General Assembly, all candidates and nominees for election to the General Assembly, and major management personnel in the legislative branch of state government.*

X Check here and attach additional sheets if necessary. 2 Number of sheets attached.

**Please Include The Following Information For The Preceding Calendar Year:**

Name Jerry P. Rhoads  
Business address PO Box 2002, Madisonville, KY 42431  
Business telephone (270) 825-1490  
Home address 811 University Circle, Madisonville, KY 42431  
Title of public position, or office sought State Senator, 6<sup>th</sup> District  
Other occupations of filer Attorney, Rhoads & Rhoads, P.S.C.  
Occupations of spouse President, Madisonville Community College

**NOTE: The Following Sections Do Not Require Disclosure Of Specific Dollar Amounts.**

Positions held by filer in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation Rhoads & Rhoads, P.S.C., partner; Rhoads, Withers & Zimmerman, partner in jointly held real estate

Positions held by filer's spouse in any business, partnership, corporation for profit, or corporation not for profit from which the filer receives compensation, and the name of the business, partnership, or corporation None

Names and addresses of all businesses, investments, or securities in which the filer, filer's spouse, or filer's minor children had at any time during the reporting year an interest of \$10,000 at fair market value, or 5% ownership interest or more

See Exhibit A attached.

Sources and form of gross income of the filer (list sources by name) \_\_\_\_\_

See Exhibit B attached \_\_\_\_\_

Sources and form of gross income of the filer's spouse (list sources by name) Kentucky  
Community and Technical College System (President, Madisonville Community and Technical College)  
- Salary; First United Bank, Madisonville, KY - Interest

Positions of a fiduciary nature in a business President - Rhoads & Rhoads, P.S.C.

A designation as commercial, residential, or rural, and the location of all real property other than the filer's primary residence, in which there is an interest of \$10,000 or more held by the filer, filer's spouse, or filer's minor children Acreage (rural) - Highway 41A, Providence, KY 42450; house and lots (rural - Herron Drive, Lyon Co., KY); commercial property, Fifth & Frederica Streets, Owensboro, KY (held jointly with my brother, Thomas M. Rhoads); Ohio County, KY acreage (rural - held jointly with my son, Christopher); condominium, Panama City, FL (held individually); 9 E. Center St., Madisonville, KY, held jointly with my brother, Thomas M. Rhoads.

Sources of gifts of money or property with a retail value of more than \$200 to the filer or the filer's immediate family, except those from a member of the filer's family. (Family means spouse, parent, sibling, child, mother-in-law, father-in-law, son-in-law, daughter-in-law, grandparent, or grandchild. Immediate family means unemancipated child residing in an individual's household, spouse, or a person claimed by the filer's spouse as a dependent for tax purposes.) None

The name of any creditor owed more than \$10,000 except debts arising from the purchase of consumer goods. (Goods used or bought for use primarily for personal, family, or household purposes) Countrywide Home Loans, Inc., Fort Walton Beach, FL First Security Bank of Owensboro, Inc., Owensboro, KY

The name of any legislative agent who is:

1. A member of the filer's immediate family;
2. A partner of the filer, or a partner of a member of the filer's immediate family;
3. An officer or director of the filer's employer;
4. An employer of the filer or an employer of a member of the filer's immediate family;
5. A business associate of the filer or a business associate of a member of the filer's immediate family

None.

The names of any of the filer's clients who are legislative agents or employers \_\_\_\_\_

None.

If you have held a professional license during the filing period, has a properly licensed partner of yours engaged in the practice of cases or other matters which you are prohibited from practicing under KRS 6.744? ☐ Yes ☒ No ☐ Not Applicable

If yes, list the names of the clients represented and list the agencies before which the partner made an appearance. The filer need not identify which client was represented before a specific agency.

Clients

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State Agency

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**NOTICES**

1. Upon receipt by the Commission, a statement of financial disclosure shall be a public record available for copying.
2. Any person who fails to file a statement of financial disclosure or who fails to remedy a deficiency identified by the Commission in a timely manner may be fined an amount not to exceed \$100 per day up to a maximum total fine of \$1000.
3. Any person who files a statement of financial interests which they know to contain false information, or to omit required information, shall be guilty of a class A misdemeanor.

02/09/09  
Date

  
Filer

Send completed statements to: The Kentucky Legislative Ethics Commission  
22 Mill Creek Park  
Frankfort, Kentucky 40601  
FAX (502) 573-2929

If you have questions please call us at (502) 573-2863.

EXHIBIT A

American Funds Group  
PO Box 6164  
Indianapolis, IN 46206

Hilliard Lyons  
PO Box 32760  
Louisville, KY 40232

Rhoads, Withers, Zimmerman  
c/o Deborah Withers  
222 Fairway Acres  
Providence, KY 42450

B B & T Corp.  
230 Frederica  
Owensboro, KY 42301

New York Life Insurance and  
Annuity Corporation  
51 Madison Avenue  
New York, NY 10010-1655

TIAA CREF  
730 Third Avenue  
New York, NY 10017-3206

MetLife Investors USA Insurance Co.  
PO Box 99080  
Hartford, CT 06199-0080

Minnesota Life Insurance Company  
400 Robert Street North  
St. Paul, MN 55101

Kentucky Public Employees' Deferred  
Compensation Authority  
Suite 1  
2501 Georgetown Road  
Frankfort, KY 40601-8862

Rhoads & Rhoads, P.S.C.  
PO Box 2002  
9 East Center Street  
Madisonville, KY 42431

Edward Jones  
201 Progress Parkway  
Maryland Heights, MO 63043-3042

G.E. Capital Services  
PO Box 8300  
Stanford, CT 06927

University of Kentucky  
Cons Educational Bldg Revenue Bonds

Pulaski County Kentucky Pub  
PPTYs Corp First Mortgage  
New AOC Judicial Fac

EXHIBIT B

RHOADS & RHOADS, P.S.C. – Salary, rent

G.E. CAPITAL ASSURANCE COMPANY – Annuity

RHOADS, WITHERS, ZIMMERMAN – Partnership payment

AMERICAN FUNDS GROUP – Dividends, interest

B B & T SHARES – Dividends

NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION – Dividends, interest

HILLIARD LYONS – Interest, dividends

SOUTHERN FARM BUREAU LIFE INSURANCE COMPANY – Dividends

UNITED SERVICES AUTOMOBILE ASSOCIATION – Subscriber savings account

RHOADS PROPERTIES, LLC – Interest

RENTALS FROM CONDOMINIUM, PANAMA CITY, FLORIDA

RENTS ON JOINTLY HELD COMMERCIAL LOT AT 5<sup>TH</sup> & FREDERICA STREETS  
OWENSBORO, KY

METLIFE INVESTORS INSURANCE – Dividends, Interest

MINNESOTA LIFE INSURANCE COMPANY – Dividends, Interest

KY GENERAL ASSEMBLY – LEGISLATIVE SALARY